



NFA BEQUEST INTENTION

In order to support the mission of The National Flute Association, I state my intention to include a non-contingent bequest to the NFA as part of my estate plan.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone/Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Ways to leave your legacy:

- |                    |                                 |
|--------------------|---------------------------------|
| Bequest            | Annuities                       |
| Cash or Securities | Charitable remainder of trusts  |
| Real estate        | Residual interest               |
| Appreciated Stocks | A gift in memory of a loved one |
| Life Insurance     | A gift to honor someone         |
| RRSPS or RRIFs     | Special occasion giving         |

Other \_\_\_\_\_

Amount of Gift: \_\_\_\_\_

My professional or legal advisor (optional):

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Phone/Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

It is my intention that the funds be used for:

- \_\_\_\_\_ NFA General Operating Funds (unrestricted)
- \_\_\_\_\_ NFA Endowment Fund (unrestricted)
- \_\_\_\_\_ NFA Endowment Fund to be used for:

- Cultural Outreach Fund
- David Hart Fund
- Flute Choir Fund
- Frances Blaisdell Fund
- Haynes Challenge Grant Fund
- Library Fund
- Myrna Brown Fund
- Publications/Recordings Fund
- Special Commissions Fund
- Special Projects Fund

Questions? Please contact NFA Katherine Borst Jones, Development Chair, at 740-881-5008 or jones6@osu.edu or Kelly Jocius, Executive Director, at 312-332-6682 or kjocius@nfaonline.org for further information.